

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	
	§	
<b>H.C. JEFFRIES TOWER</b>	§	<b>CASE NO. 17-35027-H5-11</b>
<b>COMPANY, INC.</b>	§	<b>(Chapter 11)</b>
<b>Debtor</b>	§	<b>JUDGE BROWN</b>
	§	
<b>FORD STEEL, LLC</b>	§	<b>CASE NO. 17-35028-H5-11</b>
<b>Debtor</b>	§	<b>(Chapter 11)</b>
	§	<b>JUDGE BROWN</b>

**Emergency Motion for Order Authorizing Joint Administration**

\*\*\*\*\*

This motion seeks an order that may adversely affect you. If you oppose the motion, you should immediately contact the moving party to resolve the dispute. If you and the moving party cannot agree, you must file a response and send a copy to the moving party. You must file and serve your response within 21 days of the date this was served on you. Your response must state why the motion should not be granted. If you do not file a timely response, the relief may be granted without further notice to you. If you oppose the motion and have not reached an agreement, you must attend the hearing. Unless the parties agree otherwise, the court may consider evidence at the hearing and may decide the motion at the hearing.

Emergency relief has been requested, if the Court considers the Motion on an emergency basis, then you will have less than 21 days to answer, if you object to the requested relief or if you believe that the emergency consideration is not warranted, you should file an immediate response.

**Represented parties should act through their attorney.**

\*\*\*\*\*

**TO THE HONORABLE KAREN BROWN, UNITED STATES BANKRUPTCY JUDGE:**

H.C. Jeffries Tower Company, Inc., Debtor-in-Possession herein files this Emergency Motion for Order Authorizing Joint Administration of the above referenced cases under Federal Bankruptcy Rule 1015 (b)(4) and Local Bankruptcy Rule 1015-1, and in support thereof would show this Court as follows:

**I.**  
**Jurisdiction and Venue**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334. Venue is proper pursuant to 28 U.S. C. §§1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A).

**II.**  
**History and Background**

2. On August 21, 2017, H.C. Jeffries Tower Company, Inc. (“Tower”), filed a Voluntary Petition under Chapter 11 of Title 11 of the United States Code.
3. Also on August 21, 2017, Ford Steel, LLC (“Steel”) filed a Voluntary Petition under Chapter 11 of Title 11 of the United States Code.
4. The Debtors are operating as Debtors-in-Possession pursuant to 11 U.S.C. §§1107(a) and 1108 and no Trustee has been appointed.

**A. The Debtors’ Businesses:**

5. Tower was formed as a dba of Herbert C. Jeffries in 1979 and was incorporated on December 2, 1999. It specializes in broadcast tower erection, fabrication, manufacturing, maintenance, management, retrofitting, repair, and any other tall tower needs in the continental United States. It has been providing superior tower fabrication, erection and maintenance for the tall tower TV, FM and other broadcast service industries since its inception and is one of only a handful of tall tower companies acknowledged by the Federal Government to build the tallest towers.
6. Herbert C Jeffries owns 100% of Tower.
7. Herbert C. Jeffries purchased the company that became Steel as a going concern in 2006, and formed it as a limited liability company on August 9, 2006. Steel is an AISC

certified steel fabricator using state of the art CNC machinery. It fabricates platforms, skids, ladders, communication/broadcast towers, custom fabrication for customers world wide.

8. Herbert C. Jeffries owns 86% of Steel and Steve Bales owns the remaining 14% of that company.

**B. Description of Secured Debt:**

**a. Equitable Life & Casualty Company:**

9. On February 27, 2009, Steel entered into a promissory note (the “Note”), deed of trust, and other loan documentation with Equitable Life & Casualty Insurance Company (“Equitable”) in the original amount of \$2,950,000.00 secured by the real property located at 24900 Ford Road, Porter, Texas 77365-5452. Although a UCC-1 Financing Statement was prepared to grant additional liens on Steel’s personal property, it was never filed with the Secretary of State for the State of Texas and therefore any lien on Steel’s personal property is unperfected.
10. As Steel was in default under the Note, on July 12, 2017, a forbearance agreement was entered into between Steel, Equitable as Lender and National Guaranty Life Insurance Company (“National”) as Participant. Pursuant to the forbearance agreement National had obtained a 70% participation interest in the Note and other loan documentation. Equitable agreed to a forbearance period whereby it agreed to forbear from exercising its rights and remedies under the Note and other loan documents as a result of the existing defaults under the Note. At that time the principal balance on the Note was purported to be \$1,890,309.81, interest at the rate of 7.5% as of July 5, 2017 in the amount of \$124,517.04, compound interest at the rate of 7.5% in the amount of \$51,805.57,

“agreed” default interest in the amount of \$550,703.03, and late fees in the amount of \$25,982.50.<sup>1</sup> During the forbearance period, Steel agreed to pay weekly payments totaling a minimum of \$27,350 per month towards the Note, and an additional \$500 per month as a forbearance fee until the maturity date of the Note, march 1, 2014.

**b. The Bank & Trust of Bryan/College Station:**

11. On December 6, 2010, The Bank & Trust of Bryan/College Station (“Bank”), Tower, and Steel executed a promissory note (the “Bank Note”) evidencing indebtedness in the amount of \$671,871.12 secured by personal and real property described in an Extension and Modification of Promissory Note and Real Estate Lien dated June 23, 2011<sup>2</sup>, and recorded as Document No. 2011085662 in the Public Records of Montgomery County, Texas. Herbert C. Jeffries (“Jeffries”) executed a personal guaranty of the Bank Note.
12. The Bank filed amendments to the Texas Enterprise Bank’s UCC-1 Financing Statements on July 21, 2010, on November 2, 2011, and July 10, 2014. The Bank also filed its own UCC-1 Financing Statements on September 17, 2010, and January 3, 2011 (collectively the “UCC-1 Filings”). The UCC-1 Filings were against both Tower and Steel and constitute a blanket lien on all of the Debtors’ assets.
13. On February 28, 2013, the Bank, Tower, Steel and Jeffries entered into a Standstill Agreement whereby the Bank agreed to forego all remedies under the Bank Note in return for payments of \$20,000 per month until the earlier of September 1, 2013 or the date the Bank gave Tower and Steel a termination notice. Tower and Steel defaulted under the Standstill Agreement. On June 28, 2017, the Bank filed suit in Montgomery County, Texas in a case styled *The Bank & Trust of Bryan/College Station v. H.C.*

---

<sup>1</sup> Ford reserves the right to challenge the accuracy of the principal, interest charges and late fees.

<sup>2</sup> The indebtedness to Bank actually dates back to 2006 via a loan from Texas Enterprise Bank which was subsequently purchased by Bank.

*Jeffries Tower Company, Inc., Ford Steel, L.L.C. and Herbert C. Jeffries, Case No. 17-001700-CV-85* in the 85<sup>th</sup> Judicial District Court of Brazos County, Texas to collect on the Bank Note.

c. **The Internal Revenue Service:**

14. Both Tower and Steel are indebted to the Internal Revenue Service (the “IRS”) for 940 and 941 taxes between 2012 and 2016.
15. The IRS filed Notices of Federal Tax Liens against Tower in the total amount of \$1,546,965.69 on the following dates:

- a. March 5, 2012, in the amount of \$133,333.88;
- b. March 13, 2013, in the amount of \$395,165.64;
- c. April 15, 2013, in the amount of \$94,755.50;
- d. July 26, 2013, in the amount of \$73,910.03;
- e. June 17, 2014, in the amount of \$183,448.87;
- f. August 13, 2014, in the amount of \$83,688.52;
- g. December 23, 2014, in the amuont of \$125,548..83;
- h. July 13, 2016, in the amount of \$289,316.91;
- i. January20, 2017, in the amount of \$40,594.67;
- j. February 13, 2017, in the amount of \$47,087.20; and,
- k. June 14, 2017, in the amount of \$80,115.64.

Tower has remained current on its indebtedness to the IRS for the year 2017.

16. The IRS filed Notices of Federal Tax Liens against Steel in the total amount of \$2,253,756.77 on the following dates:

- a. August 5, 2013, in the amount of \$23,521.13;
- b. July 30,2014, in the amount of \$631,830.04;
- c. August 4, 2014, in the amount of \$277,567.94;
- d. January 12, 2015, in the amount of \$194,036.26;
- e. August 10, 2015, in the amount of \$12,266.21;
- f. November 9, 2015, in the amount of \$43,301.66;
- g. November 20, 2015, in the amount of \$133,128.94;
- h. February 6, 2017, in the amount of \$752,895.65;
- i. February 13, 2017, in the amount of \$56,908.01; and,
- j. July 18, 2017, in the amount of \$128,300.93.

Steel has remained current on its indebtedness to the IRS for the year 2017.

**C. Work on the Books:**

17. Tower currently has over Ten Million Dollars (\$10,000,000) in projects awarded to it to repair/replace existing tall towers and to build new tall towers.
18. Steel currently has over Two Million Seven Hundred Thousand (\$2,700,000) in projects awarded to it to fabricate platforms, skids, and ladders. It will also receive order from Tower for communication/broadcast towers to complete the work Tower has been awarded.

**III.  
Relief Requested**

19. Bankruptcy Rule 1015(b) provides that if two or more petitions are pending in the same court by or against a debtor and an affiliate, the court may order joint administration of the estates of teh debtor and such affiliates. Although the Debtors in the instant proceeding are not affiliates, they share many of the same creditors, the same majority owners, and the same management.
20. Local Bankruptcy Rule 1015 - (b) provides that a motion for joint administration must be made to the Judge with the lowest case number.
21. As Tower and Steel have essentially the same ownership and essentially the same secured creditors. According to Federal Rule of Bankruptcy Procedure 1015, the primary considerations to be weighed by the Court when considering joint administration are (1) protecting creditors of different estates against potential conflicts of interest and (2) avoiding unnecessary costs and delays.
22. As Tower and Steel are “companion” companies and management and operations of the two Debtors is compromised of largely the same individuals. The undersigned counsel

is unaware of potential conflicts of interest between the two Debtors that would potentially harm their respective creditors. Joint administration will save substantial costs and prevent delays, which will serve the interests of both estates and their creditors, will in turn foster the most expeditious and economical administration of the estates.

23. It would be far more practical and expedient for the administration of the Chapter 11 Cases if the Court were to authorize joint administration. The Debtors envision that many of the motions, hearings and other matters involved in the Chapter 11 Cases will affect both Debtors. Consequently, joint administration will reduce costs and facilitate a more efficient administrative process, unencumbered by the procedural problems otherwise attendant the the administration of separate chapter 11 cases.

24. Emergency consideration is requested as the Debtors will be filing emergency motions for use of cash collateral and other motions that could be heard at the same time.

**Wherefore, Premises Considered,** H.C. Jeffries Tower Company, Inc. and Ford Steel, LLC, pray that this Court enter an order for Joint Administration and/or Transfer of Cases thereby jointly administering the two Debtors, and for such other and further relief, at law and in equity as this Court deems just.

Respectfully submitted this 21<sup>st</sup> day of August, 2017.

**Cooper & Scully, PC.**

By: /s/ Julie M. Koenig  
Julie M. Koenig  
SBA # 14217300  
815 Walker, Suite 1040  
Houston, Texas 77002  
713/236-6800 (Telephone)  
713/236-6880 (Telecopier)  
[Julie.Koenig@cooperscully.com](mailto:Julie.Koenig@cooperscully.com)

Attorneys for the Debtor

**Certificate of Service**

I hereby certify that a true and correct copy of the foregoing has been served on all of the parties on the attached service list, including parties requesting notice, via either ECF Notification or by first class mail, proper postage affixed, on the 21<sup>st</sup> day of August, 2017

By: /s/ Julie M. Koenig  
Julie M. Koenig

Label Matrix for local noticing

H.C. Jeffries Tower Company, Inc

4

0541-4

24900 Ford Road

United States Bankruptcy Court

Case 17-35027

Porter, TX 77365-5452

PO Box 61010

Southern District of Texas

Houston, TX 77208-1010

Houston

Mon Aug 21 12:49:18 CDT 2017

ADT Security Services

AMEX

ATTORNEY GENERAL

P.O. Box 371878

P.O. Box 650448

TAX DIV. - BANKRUPTCY

Pittsburg, PA 15250-7878

Dallas, TX 75265-0448

POB 12548

AUSTIN, TX 78711-2548

American Tower

Applied Bank

Attorney General

PO Box 2009

P.O. Box 701465

Department of Justice

Woburn, MA 01888-0009

Philadelphia, PA 19176-0165

10th and Constitution Ave N.W.

Rm. 400

Washington, D.C 20530-0001

Automatic Pump&amp;Equipment Co

Capital One

Chamberlain Hrdlicka

P.O. Box 26012

P.O. Box 60599

1200 Smith Street, Suite 1400

Beaumont, TX 77720-6012

City of Industry, CA 91716-0599

Houston, TX 77002-4496

Cooper &amp; Scully, P.C.

Currin, Wuest, Mielke, Paul &amp; Knapp, PLL

Ericson Aircrane

815 Walker St., Suite 1040

800 Rockmead Drive, Suite 220

P.O. Box 3247

Houston, TX 77002-5776

Kingwood, TX 77339-2197

Central Point, OR 97502-0010

Federal Express

First Premier

Ford Steel LLC

PO Box 660481

PO Box 5529

24800 Ford Road

Dallas, TX 75266-0481

Sioux Falls, SD 57117-5529

Porter, TX 77365-5450

Forward Edge Inc

Franklin Patterson

Godwin Lewis

P.O.BOX 3140

1002 GROVEWOOD LANE

1201 Elm Street, Ste. 1700

HOUSTON, TX 77253-3140

Houston, TX 77008-6304

Dallas, TX 75270-2041

HARRIS COUNTY/CITY OF HOUSTON

HJ Tower Management Inc.

Harris County

C/O BANKRUPTCY DEPT

24900 Ford Road

c/o John Dillman

PO BOX 3064

Porter, TX 77365-5452

PO Box3064

HOUSTON, TX 77253-3064

PHILADELPHIA PA 19101-7346

Houston, TX 77253-3064

IRS

(p) INTERNAL REVENUE SERVICE

Internal Revenue Service

8701 S. GESSNER

CENTRALIZED INSOLVENCY OPERATIONS

12941 North Freeway, Ste. 316 Stop HNW

HOUSTON, TX 77074-2944

PO BOX 7346

Houston, TX 77060-1241

PHILADELPHIA PA 19101-7346

Internal Revenue Service

Jeremy Proske

MONTGOMERY COUNTY

Insolvency Department

22059 Woodmoss Court

TAX COLLECTOR

PO Box 7346

Porter, TX 77365-3646

400 N SAN JACINTO

Philadelphia, PA 19101-7346

CONROE, TX 77301-2823

Maverick Unlimited Inc.  
119 Center Street  
Seville, OH 44273-9504

NDL Chicago  
P O Box 355  
Summit, IL 60501-0355

Noet Ltd  
3801 La Plata Highway  
Farmington, NM 87401-1826

Paul J. Ford and Co. Structural Engineer  
250 East Broad Street # 600  
Columbus, OH 43215-3708

Premier Trailer Leasing  
8222 Market Street  
Houston, TX 77029-2416

SECURITIES AND EXCHANGE  
COMMISSION  
450 FIFTH STREET NW  
WASHINGTON, DC 20549-0006

SGS Towers  
315 W.Huron Street, Suite 120  
Ann Arbor, MI 48103-4262

Sagebrush Towers Inc.  
24900 Ford Road  
Porter, TX 77365-5452

Skyline Steel I  
8 Woodhollow Road, Suite 102  
Parsippany, NJ 07054-2829

Specialty Tower Lighting, Ltd.  
1630 Elmview Dr.  
Houston, TX 77080-7223

Standard Premium TX Auto  
PO BOX 52-2941  
Miami, FL 33152-2941

Steve Bales  
909 Crystal Creek Dr.  
Austin, TX 78746-4709

Suddenlink  
PO Box 660365  
Dallas, TX 75266-0365

T-TEX INDUSTRIES  
8302 Almeda Genoa Road  
Houston, TX 77075-2560

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
111 E. 17TH STREET  
AUSTIN, TX 78774-0100  
Attn: Bankruptcy Dept

Texas Comptroller / SALES TAX  
111 E. 17th Street  
Austin, TX 78774-0100

Texas Mutual Ins. Co.(workers comp)  
PO Box 841843  
Dallas, TX 75284-1843

Texas Workforce Commission  
PO Box 149037  
Austin, Texas 78714-9037

The Bank & Trust of Bryan/College Station  
1716 Briarcrest, Suite 400  
Bryan, TX 77802-2766

Trout Tire Company  
25044 FM 1314  
Porter, TX 77365-5298

Tupa Ventures, Inc  
26212 Whispering Pines  
Magnolia, TX 77355-8294

UNITED STATES TRUSTEE  
515 Rusk Avenue, Ste. 3516  
Houston, Texas 77002-2604

US Trustee  
Office of the US Trustee  
515 Rusk Ave  
Ste 3516  
Houston, TX 77002-2604

United Health Care  
United Health Care Department CH10151  
Palatine, IL 60055-0151

Julie Mitchell Koenig  
Cooper & Scully, PC  
815 Walker, Suite 1040  
Houston, TX 77002-5776

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

IRS  
PO BOX 149047  
AUSTIN, TX 78714

(d) Internal Revenue Service  
1919 Smith St.  
Stop 5024 HOU  
Houston, TX 77002

(d) Internal Revenue Service  
STOP 6692 AUSC  
Austin, TX 73301-0030

End of Label Matrix  
Mailable recipients 54  
Bypassed recipients 0  
Total 54

Label Matrix for local noticing

0541-4

Case 17-35028

Southern District of Texas

Houston

Mon Aug 21 11:06:04 CDT 2017

Ford Steel, LLC

24800 Ford Road

Porter, TX 77365-5450

4

United States Bankruptcy Court

PO Box 61010

Houston, TX 77208-1010

AISC Industry Fund

Dept. 978763 P.O. Box 8763

Carol Stream, IL 60197-8763

ATTORNEY GENERAL

TAX DIV. - BANKRUPTCY

POB 12548

AUSTIN, TX 78711-2548

American Express

P.O. Box 650448

Dallas, TX 75265-0448

American Logistics Group

68 S SERVICE RD 100

MELVILLE, NY 11747-2350

American Petroleum Institute

P.O. Box 1425

Merrifield, VA 22116-1425

Attorney General

Department of Justice

10th and Constitution Ave N.W.

Rm. 400

Washington, D.C 20530-0001

Aztec Galvanizing Services

P.O. Box 843771

Dallas, TX 75284-3771

Bozeman Engineering, Inc.

5868 Westheimer, #309

Houston, TX 77057-5641

C. W. Rod Tool Company, L.P.

P.O. Box 4346, Dept. 271

Houston, TX 77210-4346

Carboline Company

2150 Schuetz Road

St. Louis, MO 63146-3517

Chamberlain Hrdlicka

1200 Smith Street Suite 1400

Houston, TX 77002-4496

Cleveland Punch and Die Company

P.O. Box 92594-T

Cleveland, OH 44190-0001

Conroe Welding Supply, Inc.

P.O. Box 2588

Conroe, TX 77305-2588

Cooper &amp; Scully, P.C.

815 Walker St., Suite 1040

Houston, TX 77002-5776

Crown Industrial LLC.

P.O. Box 471

Willow Grove, PA 19090-0471

Currin, Wuest, Mielke, Paul &amp; Knapp, PLL

800 Rockmead, Suite 220

Kingwood, TX 77339-2197

D&amp;L QUALITY PAINTING INC

12212 GREEN RIVER DR

HOUSTON, TX 77044-2213

Entergy

P.O. Box 8104

Baton Rouge, LA 70891-8104

Equitable Life and Casualty Insurance Co

3 Triad Center

Salt Lake City, UT 84180-1211

Eskay Structures, Inc.

2950 Short Court

Vienna, VA 22181-5906

Fort Worth Tower LLC

P.O. Box 848366

Dallas, TX 75284-8366

Grainger

P.O. Box 419267

Kansas City, MO 64141-6267

Griffin Trade Group LLC

12777 Jones Rd. Ste. 315

Houston, TX 77070-4692

Gulf Coast Steel Inc.

9420 Knight Rd.

Houston, TX 77045-1206

HARRIS COUNTY/CITY OF HOUSTON

C/O BANKRUPTCY DEPT

PO BOX 3064

HOUSTON, TX 77253-3064

HJ Tower Management Inc.

24900 Ford Road

Porter, TX 77365-5452

Harris County

c/o John Dillman

PO Box3064

Houston, TX 77253-3064

IRS  
8701 S. GESSNER  
HOUSTON, TX 77074-2944

(p) INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATIONS  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

IWS Gas & Supply of Texas, LTD.  
125 Thruway Park  
Broussard, LA 70518-3601

Internal Revenue Service  
12941 North Freeway, Ste. 316 Stop HNW  
Houston, TX 77060-1241

Internal Revenue Service  
Insolvency Department  
PO Box 7346  
Philadelphia, PA 19101-7346

Intertek Asset Integrity Management, Inc  
P.O. Box 419435  
Boston, MA 02241-9435

Konecranes Inc.  
P.O. Box 641807  
Pittsburgh, PA 15264-1807

Landsberg  
P.O. Box 731575  
Dallas, TX 75373-1575

Lantek Systems, Inc.  
5155 Financial Way, Suite #6  
Mason, OH 45040-0055

MONTGOMERY COUNTY  
TAX COLLECTOR  
400 N SAN JACINTO  
CONROE, TX 77301-2823

Marco  
701 East Boulevard  
Deer Park, TX 77536-1915

McNichols Company  
P.O. Box 101211  
Atlanta, GA 30392-1211

Meadow Lark Agency Inc.  
PO Box 150029  
Ogden, UT 84415-0029

Memorial Herman Health Plan  
P.O.BOX 223767  
DALLAS, TX 75222-3767

Metelmex Int, INC.  
3006 April Ln.  
Houston, TX 77092-7216

Northern Safety Company, Inc.  
P.O. Box 4250  
Utica, NY 13504-4250

Prystash Insurance Agency  
2207 Danbury P.O. Box 17926  
San Antonio, TX 78217-0926

Puma Chemical  
P.O. Box 67  
Marble, NC 28905-0067

Quincy Compressor  
PO Box 123427  
Dallas, TX 75312-3427

Rick Peterson  
RL Land Services LLC  
4111 Fitzwater Drive  
Spring, TX 77373-7444

S&B Modular Operations, Ltd.  
3959 Oscar Nelson Jr. Dr.  
Baytown, TX 77523-8022

SECURITIES AND EXCHANGE  
COMMISSION  
450 FIFTH STREET NW  
WASHINGTON, DC 20549-0006

Sagebrush Towers Inc.  
24900 Ford Road  
Porter, TX 77365-5452

Sepco Septic Service  
80 Westbrook Circle  
Waller, TX 77484-9703

Service Steel Warehouse, L.P.  
P.O. Box 843965  
Dallas, TX 75284-3965

Standard Premium  
13590 SW 134th Ave, Suite 214  
Miami, FL 33186-4576

Standard Premium-Auto  
13590 SW 134th Ave, Suite 214  
Miami, FL 33186-4576

Steel and Pipe Supply Co.  
P.O.BOX 731266  
Dallas, TX 75373-1266

Steve Bales  
909 Crystal Creek Dr.  
Austin, TX 78746-4709

SuddenLink  
P.O. Box 660365  
Dallas, TX 75266-0365

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
 111 E. 17TH STREET  
 AUSTIN, TX 78774-0100  
 Attn: Bankruptcy Dept

Texas Workforce Commission  
 PO Box 149037  
 Austin, Texas 78714-9037

The Bank & Trust of Bryan/College Station  
 1716 Briarcrest, Suite 400  
 Bryan, TX 77802-2766

Triple-S Steel Supply Co.  
 P.O. Box 21119  
 Houston, TX 77226-1119

Tupa Ventures, Inc  
 26212 Whispering Pines St.  
 Magnolia, TX 77355

TxTag  
 P.O. Box 650749  
 Dallas, TX 75265-0749

U-Stone Tooling Co. Inc  
 P.O. Box 9402  
 Houston, TX 77261-9402

UNITED STATES TRUSTEE  
 515 Rusk Avenue, Ste. 3516  
 Houston, Texas 77002-2604

US Trustee  
 Office of the US Trustee  
 515 Rusk Ave  
 Ste 3516  
 Houston, TX 77002-2604

United Tool and Fastener, Inc.  
 P.O. Box 38951  
 Houston, TX 77238-8951

Xerox Capital Services, LLC  
 P.O. Box 7405  
 Pasadena, CA 91109-7405

Julie Mitchell Koenig  
 Cooper & Scully, PC  
 815 Walker, Suite 1040  
 Houston, TX 77002-5776

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

IRS  
 PO BOX 149047  
 AUSTIN, TX 78714

(d)Internal Revenue Service  
 1919 Smith St.  
 Stop 5024 HOU  
 Houston, TX 77002

(d)Internal Revenue Service  
 STOP 6692 AUSC  
 Austin, TX 73301-0030

End of Label Matrix	
Mailable recipients	71
Bypassed recipients	0
Total	71